## **COLLEGE OF BUSINESS ADMINISTRATION** Major: Finance (Wealth Management)

Catalog Year 2024

| FIRST-YEAR  |         |                 |   |   |         |           |   |
|---|---------|-----------------|---|---|---------|-----------|---|
| FALL SEMESTER START                                     |         |                 |   | SPRING SEMESTER   |         |           |   |
| Course  | Credits | Min Grade       | Prerequisites   | Course  | Credits | Min Grade | Prerequisites   |
| UNIV 110B The First-Year Experience                     | 3       | С               |   | ■ MATH 132 Calc for Bus/Soc Sci (or MATH 160)   | 3       | С         | Math 130I or Math Placement                           |
| □ ENGL 101 Composition                                  | 4       | С               |   | □ ENGL 102 Composition and Critical Reading   | 4       | С         | ENGL 101  |
| □ MATH 130A College Algebra (if needed) FALL 1          | 2       | С               |   | □ CBAD 120 Intro to Global Business (required for business majors, also completes the Human and Social Behavior Core requirement) | 3       | С         |   |
| □ MATH 130B College Algebra (if needed) FALL 2          | 2       | С               |   | □ HIST 201/ POLI 201 American Gov.  | 3       | D         |   |
| □ Artistic Expression (Core)¹                           | 3       | D               |   | □ Human and Social Behavior (Core)¹   | 3       | D         |   |
| □ Computer Science elective course (CSCI 110 preferred) | 3       | С               |   |   |         |           |   |
| *PDA* Career Exploration (Required)                     |         |                 |   | *PDA* Career Exploration (Elective)   |         | 1         |   |
| *PDA* Resume Development (Required)                     | 17      |                 |   | *PDA* Online Presence (Required)  | 16      |           |   |
| TEXT RESUME DEVElopment (Resource)                      |         |                 | SECON   | ND YEAR   |         |           |   |
| FALL SEN  |         | SPRING SEMESTER |   |   |         |           |   |
| Course  | Credits | Min Grade       | Prerequisites   | Course  | Credits | Min Grade | Prerequisites   |
| □ CBAD 201 Financial Accounting                         | 3       | С               | UNIV 110  | CBAD 202 Managerial Accounting  | 3       | С         | CBAD 201  |
| □ ECON 201 Macroeconomics                               | 3       | С               | UNIV 110, MATH 130B, MATH 138,<br>MATH 132, or higher                         | □ ECON 202 Microeconomics   | 3       | С         | UNIV 110, MATH 130B, MATH 138,<br>MATH 132, or higher |
| □ CBAD 291 Business Statistics                          | 3       | С               | UNIV 110, MATH 130B, MATH 138,<br>MATH 132, or higher                         | CBAD 292 Decision Analysis  | 3       | С         | CBAD 291  |
| □ Humanistic Thought (Core)¹                            | 3       | D               |   | □ FIN 301 Business Finance  | 3       | С         | ECON 201, MATH 132, CBAD: 201, 291                    |
| □ Communication Across Cultures (110 Course)            | 3       | D               |   | □ Communication Across Cultures (120 Course)  | 3       | D         |   |
| *PDA* Leadership & Communication (Required)             |         |                 |   | *PDA* Online Presence (Elective)  |         |           |   |
| *PDA* Interviewing Skills (Required)                    | 15      |                 |   | *PDA* Practical Experience (Elective)   | 15      |           |   |
| THIRD YEAR  |         |                 |   |   |         |           |   |
| FALL SEN  |         | SPRING SEMESTER |   |   |         |           |   |
| Course  | Credits | Min Grade       | Prerequisites   | Course  | Credits | Min Grade | Prerequisites   |
| □ FIN 401 Corporate Finance                             | 3       | С               | FIN 301   | □ FIN 403 Financial Institutions and Markets  | 3       | С         | FIN 301   |
| □ CBAD 301 Management & Organizations                   | 3       | C               |   | □ CBAD 344 Legal Environment Business   | 3       | С         |   |
| □ FIN 402 Investment Analysis                           | 3       | С               | FIN 301   | □ ENGL 290/CBAD 290 Business Communication  | 3       | С         |   |
| ACCT 336 Acct. Systems & Data Proc.                     | 3       | С               | CBAD 201, and CSCI 110 or CBAD 292  | □ CBAD 350 Marketing  | 3       | С         |   |
| □ Scientific Concepts (Core)¹                           | 4       | D               |   | □ FIN 404 Business and Financial Analysis   | 3       | С         | FIN 301   |
| *PDA* Resume Development (Elective)                     |         |                 |   | *PDA* Practical Experience (Required)   |         |           |   |
| *PDA* Leadership & Communication (Elective)             | 16      |                 |   | *PDA* Interviewing Skills (Elective)  | 15      |           |   |
| FOURTH YEAR   |         |                 |   |   |         |           |   |
| FALL SEMESTER   |         |                 |   | SPRING SEMESTER   |         |           |   |
| Course  | Credits | Min Grade       | Prerequisites   | Course  | Credits | Min Grade | Prerequisites   |
| □ CBAD 373 Business Integration/Application             | 3       | С               | <b>Prereq</b> : ECON 202, CBAD 202 <b>Coreq</b> : CBAD 292, 301, 350, FIN 301 | ☐ FIN Concentration Selective <sup>4</sup>  | 3       | С         |   |
| □ FIN 463 Risk Management and Insurance (Fall only)     | 3       | С               | FIN 301   | □ FIN 492 Portfolio Management  | 3       | С         | FIN 402 and FIN 404 (C or better)                     |
| □ CBAD 364 Operations Management                        | 3       | С               | Prereq: CBAD 292 Coreq: CBAD 301  | □ CBAD 478 Strategic Management   | 3       | С         | Prereq: CBAD: 301, 350, 373, FIN 301                  |
| □ FIN Concentration Selective <sup>4</sup>              | 3       | С               |   | □ PHIL 318 Business Ethics  | 3       | С         |   |
| □ Humanistic Thought (Core) <sup>1</sup>                | 3       | D               |   | □ <b>General Elective³</b> (if needed)  | 0       | D         |   |
| *PDA* Resume Development (Elective)                     |         |                 |   | **Make sure all PDA's are complete!**   |         |           |   |
| *PDA* Online Presence (Elective)                        | 15      | 1               |   | ***Graduation***  | 12      |           |   |

- 1. Please review your My Progress program evaluation in Self-Service for University Core Curriculum and Major Selective options and recommendations.
- 2. Complete list of options available on your program evaluation. As part of the graduation requirement, students are required to complete twelve (12) approved Professional Development Activities (PDAs), six of which must fall into the following categories: (1) Career Exploration, (2) Practical Experience, (3) Leadership & Communication, (4) Online Presence, (5) Interviewing Skills, and (6) Resume Development. A list of approved PDAs can be found at www.coastal.edu/business/pda. \*\*ELECTIVE PDAS CAN BE REPLACE BY ANY PDA CATEGORY\*\*
- 3. General Elective: These are free electives that may be selected from any college of the university including the Wall College of Business.
- 4. Study abroad opportunities available at all levels. Please contact <a href="mailto:studyabroad@coastal.edu">studyabroad@coastal.edu</a> at least one year prior to anticipated travel.
- 5. Internships are available starting your second year (30+ credits). Please contact cobintern@coastal.edu to discuss requirements and internship procedures.

FINAL RESPONSIBILITY FOR SATISFYING DEGREE REQUIREMENTS, AS OUTLINED IN THE UNIVERSITY CATALOG, RESTS WITH THE STUDENT.